



2026 Schedule M1HOME, First-Time Homebuyer Savings Account

If you are the account holder of more than one first-time home buyer savings account, complete a separate Schedule M1HOME for each account.

YOUR FIRST NAME, I
Your First Name and Initial

YOUR LAST NAMEXXXXXXXXXXXXXXXXXXXX
Last Name

999999999
Social Security Number

Registration Information

NAME OF BANKXXXXX
Bank Name

11223333
Date Account Opened (MM/DD/YYYY)

9999999999999
Account Number

123456789 123456789
Start of Year Balance End of Year Balance

BENEFICIARYXXXXXXXXXXXXX
Qualified Beneficiary

11/22/3333
Date Beneficiary Named

Withdrawals from Account

11/22/3333
Date of First Withdrawal

12345678
Amount of First Withdrawal

PURPOSE OF WITHDRAWAL XXXX
Purpose of First Withdrawal

11/22/3333
Date of Second Withdrawal

12345678
Amount of Second Withdrawal

PURPOSE OF WITHDRAWAL XXXX
Purpose of Second Withdrawal

11/22/3333
Date of Third Withdrawal

12345678
Amount of Third Withdrawal

PURPOSE OF WITHDRAWAL XXXX
Purpose of Third Withdrawal

Round amounts to the nearest whole dollar.

Account Reporting

1 Amount of contributions to the account prior to 2026 (see instructions) 1 ■ 12345678

2 Amount of contributions made in 2026. Do not enter more than \$14,000 (\$28,000 if married and filing a joint return) 2 ■ 12345678

3 Add Lines 1 and 2. Do not enter total contributions more than \$50,000 (\$100,000 if married and filing a joint return). 3 ■ 12345678

4 Qualified withdrawals in 2026 4 ■ 12345678

5 Nonqualified withdrawals, balance transfers and excess balance after 10 years (see instructions) 5 ■ 12345678

Subtraction

6 Enter amount of interest and dividends earned in 2026 on this account here and on line 29 of Schedule M1M 6 12345678

Addition

7 Subtract line 3 from line 5. If the result is zero or less, STOP HERE. You do not have an addition.
If you have a positive number, enter this amount on line 5 of Schedule M1M and complete line 8 7 12345678

Additional Tax

8 Multiply line 7 by 10% (0.10). Enter the amount here and on line 14 of Form M1.
Check the box for Schedule M1HOME on line 14a of Form M1 8 12345678