

Mandatory Arbitration Clause Disclosure

Arbitration is the exclusive means of dispute resolution.

You have the right to opt out of the arbitration clause within 30 days of entering into this agreement.

You are not bound to arbitration if the dispute involves an unfair, deceptive, and unlawful trade practice.

The tax preparer must advise the client, both orally and in writing, of the process by which the client may exercise the right to opt out of the mandatory arbitration clause.

(Include a written description of the process for the client to opt out of mandatory arbitration.)

_____ **By initialing here, I acknowledge that my preparer has explained to me the process I can follow to opt out of mandatory arbitration.**