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## FINAL DRAFT 10/1/24

38 40 42 44 46 48 50 52 54 56 58 60



## 2024 Schedule M2RT, Resident Trust Questionnaire

9	ESTATE TRUST NAMEXXXXXXXXXXXXXXXXXXXXXXXX	123456789	123456789	9
10	lame of Trust	Federal ID Number	Minnesota ID Number	1
11	Check all boxes that apply to the trust, and provide additional requeste	d information.		1
12	One or more of the trustees (or the trust's other fiduciaries) were residents (	full-year or part-year) of Mi	nnesota	1
13	at any time during the tax year			<u> </u>
14	1a. Enter all Minnesota and non-Minnesota names and addresses	`\ <b>`</b> \`\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	7777777	1
15	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			1
16			.^^^	1
17			<del></del>	1 X 1
18	with the activities that led to the income on which Minnesota taxes (see instr	ructions)		<u> </u>
19 20	2a. Enter all Minnesota and non-Minnesota names and addresses	xxxxxxxxxxxxx	XXXX	
21	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXX	2
22	One or more of the trust's tangible (real or personal) or intangible assets wer	o located		2
23	in whole or in part, in Minnesota at any time during the tax year	e locateu,	3 =	X 2
24	<b>3a.</b> Describe the assets located in Minnesota and enter their fair market value	e on the applicable date(s)		2
25	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		XXXX	2
26	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XXXX	2
27	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXX	XXXX	2
28	Transmission of the trast took place in willing out any time during the ta	x year		X 2
29	<b>4a.</b> Describe the trust administrative functions that took place in Minnesota	\/\\/\/\/\/\/\/\/\/\/\/\/\/\/\/\/\/\/\	7777777	2
30	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			3
31		^^^^^		3 V
32	The laws of Minnesota were specifically made applicable to the trust			24 3
34	5a. The trust documents contain a choice of law provision designating Minne	sata for that nurnosa	5a ■	X 3
35	3a. The trust documents contain a choice of law provision designating within	sota for that purpose		3
36	<b>5b.</b> The trust was formed under, or its operation is governed by, the laws of N	/linnesota		X 3
37				3
38	One or more of the trust's beneficiaries were residents (full-year or part-year	) of Minnesota at any time	during the tax year 6 <b>=</b>	X3
39	6a. Enter all Minnesota and non-Minnesota names and residential addresses			3
40	<u> </u>			4
41	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<u> </u>	.XXXX	4
42	<b>6b</b> . The resident beneficiaries have some degree of possession, control or enj	joyment of the trust proper		X 4
44	a right to receive that property		6b ■	4
45	One or more of the trust's cattlers or granters were residents (full year or no	rt year) of Minnesota at any	time during the tay year 7	X 4
46	One or more of the trust's settlors or grantors were residents (full-year or par <b>7a.</b> Enter all Minnesota and non-Minnesota names and addresses	rt-year) or ivillillesota at ally	time during the tax year. 7	4
47	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXX	XXXX	4
48	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXX	XXXX	4
49	<b>7b.</b> The resident settlors or grantors retained power to dispose of the trust pr	roperty which amounted to	a potential	4
50	source of wealth to them		7b ■	X 5
51				5
52	Minnesota courts had continuing supervisory jurisdiction over the trust at an	y time during the tax year.	8 ■	X 5
53				X 5
54	The trust was created by a will of a decedent who at death resided in Minnes	ota	9 ■	X 5
56	On The east-mantal trust and the will wader which it was exected with a second	nated in Minneseta	9a <b>=</b>	X 5
57	9a. The testamentary trust and the will under which it was created were prob	pateu in iviimilesota	9a 💻	
	.0 Lines 1 through 9 do not apply to the trust			X 5
59				5
60				6
61				6
62	9995			6
62				