

Grant to Provide Volunteer Taxpayer Assistance Services — Fiscal Year 2022 Final Report

Due May 2, 2022

Name of Organization

Did you provide virtual, drop-off, or Facilitated Self Assistance (FSA) options this year? How did that go, and how did grant funding help you support these options? If you did not provide these options, explain why.

What policies and procedures do you have in place to improve the quality of site operations and accuracy of returns prepared?

Fiscal Year 2022 Final Report, Continued

Identify your advertising methods used to reach the populations served this filing season. How was advertising different this year than other years? Briefly evaluate whether the advertising helped you reach your goals.

How has this grant helped you develop or expand the volunteer taxpayer assistance services provided?

Fiscal Year 2022 Final Report, Continued

Identify any issues that hindered you from serving your target populations or reaching goals outlined in your proposal.

If applicable, describe how your organization's service level has changed from prior years.

Describe how the grant helped you collaborate with other organizations to increase volunteer taxpayer assistance services. Include the roles and responsibilities of each collaborating organization, such as the space provided for the site, equipment, training assistance, advertising, supplies, etc.

Fiscal Year 2022 Final Report, Continued

Include any other important information to better demonstrate how the grant helped your volunteer taxpayer assistance services and outreach efforts.

If you need more space for responses, attach a separate sheet of paper.

	Current Tax Year	Current Year Goal (from proposal)
Number of Volunteers	_____	
Number of Tax Assistance Sites	_____	
Number of Federal Returns Prepared	_____	_____
Number of Minnesota Income Tax Returns Prepared	_____	_____
Number of Property Tax Refund Returns Prepared	_____	_____
Number of Clients Turned Away	_____	

Signature of Authorized Representative	Date
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Digital signatures are allowed.