



2020 Insurance Premium Tax Return for Life and Health Companies Due March 1, 2021

Check if: [X] Amended Return

Print or Type

Name of Insurance Company, Mailing Address, City, State, Zip Code, Email Address, Type of Premiums, Type of Company

Premiums

Part 1 — Life Premiums

Table with 3 columns: Line number, Description, A - State of Incorporation Basis, B - Minnesota Basis

Deductions

Table with 3 columns: Line number, Description, A - State of Incorporation Basis, B - Minnesota Basis

Part 2

Table with 3 columns: Line number, Description, A - State of Incorporation Basis, B - Minnesota Basis

Amount Due/Overpaid

Table with 3 columns: Line number, Description, A - State of Incorporation Basis, B - Minnesota Basis

If you owe additional tax:

Payment method: [X] Electronic payment [X] Check, Enter amount paid, Date paid, Amount on line 23 to be credited to next year's estimated tax, Amount on line 23 to be refunded

Sign Here

I declare that this return is correct and complete to the best of my knowledge and belief. I confess judgment to the state of Minnesota for the amount of tax shown due to the extent not timely paid. Authorized Signature, Title, Date, Daytime Phone, Signature of Preparer, Print Name of Preparer, Date, Daytime Phone

Mail to: Minnesota Department of Revenue, Mail Station 1780, 600 N. Robert St., St. Paul, MN 55145-1780. Do not send to the Minnesota Department of Commerce.



2020 Insurance Premium Tax Return for Life and Health Companies (continued)

A State of Incorporation Basis

B Minnesota Basis

Part 1 — Life Premiums

Table with 3 columns: Line number, Description, and Amount. Rows 24-26: Net taxable business, Premium tax percentage rate (1.5%), Life premium tax liability.

Part 2 — Accident and Health

Table with 3 columns: Line number, Description, and Amount. Rows 27-30: Net taxable business, Premium tax percentage rate (2%), Accident and health premium tax liability, Total premium tax liability.

Table with 3 columns: Line number, Description, and Amount. Rows 31-33: Other taxes, Licenses and fees, Total taxes, licenses and fees.

Table with 3 columns: Line number, Description, and Amount. Rows 34-35: Enter amount from line 33, Total licenses and fees paid to Minnesota.

Table with 3 columns: Line number, Description, and Amount. Rows 36-37: Subtract line 35 from line 34, Minnesota Guaranty Fund Association offset.

Table with 3 columns: Line number, Description, and Amount. Rows 38-39: Tax before refundable credits, Historic structure rehabilitation credit.

Table with 3 columns: Line number, Description, and Amount. Row 40: Tax liability (subtract line 39 from line 38).

Table with 3 columns: Line number, Description, and Amount. Row 41: Tax Prepayments and Amount Due.

Table with 3 columns: Line number, Description, and Amount. Row 42: Tax due (or overpaid) (subtract line 41 from line 40).

Table with 3 columns: Line number, Description, and Amount. Row 43: Additional charge, penalty, interest.

Table with 3 columns: Line number, Description, and Amount. Row 43a: Additional charge for underpaying estimated tax.

Table with 3 columns: Line number, Description, and Amount. Row 43b: Penalty (see instructions).

Table with 3 columns: Line number, Description, and Amount. Row 43c: Interest (see instructions).

Table with 3 columns: Line number, Description, and Amount. Row 43: Total additional charge, penalty and interest (add lines 43a through 43c).

Table with 3 columns: Line number, Description, and Amount. Row 43: Total additional charge, penalty and interest (add lines 43a through 43c).

Calculate Your Adjusted Liability

Tax Prepayments and Amount Due

Additional Charge, Penalty, Interest