

Estate Tax Voucher Types

The table below lists all Estate Tax voucher types with fields that are specific to the voucher type. Any fields not listed on this table remain constant for all estate vouchers.

Voucher Title	Scan Line Tax Type	Scan Line Extension
Estate Tax Return Payment	072	02
Estate Tax Amended Return Payment	072	03
Estate Tax Extension Payment	072	01

Required Voucher Approval Scenarios

You must receive approval before reproducing vouchers.

Submit 3 samples **for each voucher listed on the table above** with fictitious names, Social Security numbers, decedent's date of death, check amounts and scan lines for testing.

Required scenario: Taxpayer Social Security number begins with a leading zero.

Fictitious information must be different on each sample.

Please test and verify that invalid data cannot be entered. Make sure the scan line cannot have an invalid tax-year end, or blank space for the ID field.

Note: Form must be placed at bottom of 8½ x 11 inch page with instructions at the top.

SUBMIT CONTENT OF ENTIRE PAGE. See the sample form on page 4.

